

WENDELL FALLS®

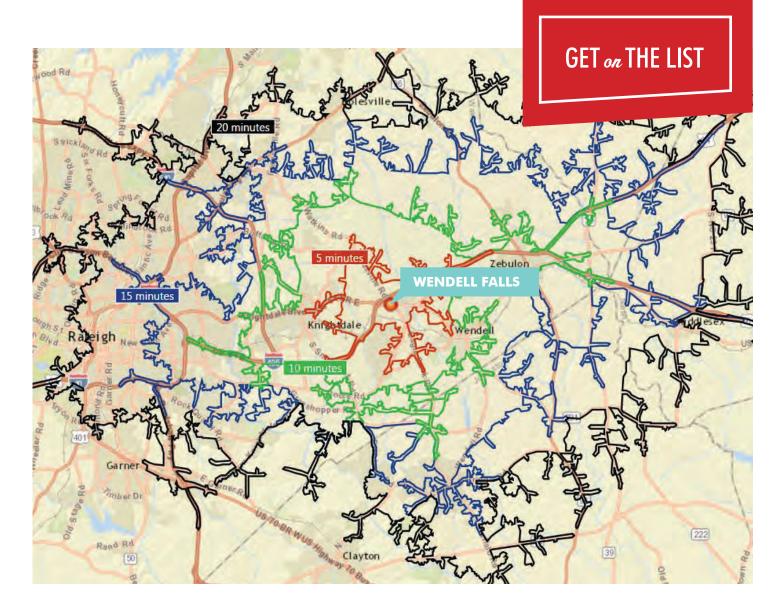




property features

- Master-planned approved retail development opportunity with commercial entitlements up to 2,000,000 square feet
- + Up to 48 acres available in the Corporate District for up to an estimated 1,000,000 square foot office park with deck parking or up to an estimated 550,000 square feet with surface parking
- + Zoned Regional Mixed-Use in Wendell Falls Planned Unit Development
- + Zoning allows office mixed-use, light manufacturing, warehousing, restaurants, shopping center, standalone retail, hotels, financial services, day cares, medical services, personal and professional services, art/dance/music studios, fitness centers, community facilities, schools, etc.
- + Municipal water and sewer service available through the City of Raleigh
- + AT&T gigabit fiber optic ready
- + Pad-ready sites can be made available
- + Sale, lease, or build-to-suit opportunities available





2017 Demographics

| Drive Times | 5 Mins. | 10 Mins. | 15 Mins. | 20 Mins. |
|-------------------|----------|----------|----------|----------|
| Population | 4,949 | 45,675 | 151,710 | 377,363 |
| Households | 1,756 | 16,556 | 54,404 | 142,325 |
| Average HH Income | \$74,859 | \$74,058 | \$69,652 | \$73,937 |
| Median Age | 36 | 36 | 35 | 35 |

Traffic Counts

| | VPD |
|---|--------|
| US Highway 264/I-87 @ Wendell Falls Parkway | 56,000 |
| US Highway 264/I-87 @ I-540 | 44,000 |



CBRE Raleigh



THE COLLECTIVE OFFICE PARK

- + Up to 48 contiguous acres available in The Collective for multi-story office developments
- + AT&T gigabit fiber optic ready
- + Pad-ready sites can be made available for single users or larger, multi-tenant developments

ADDITIONAL OFFICE/RETAIL SITES

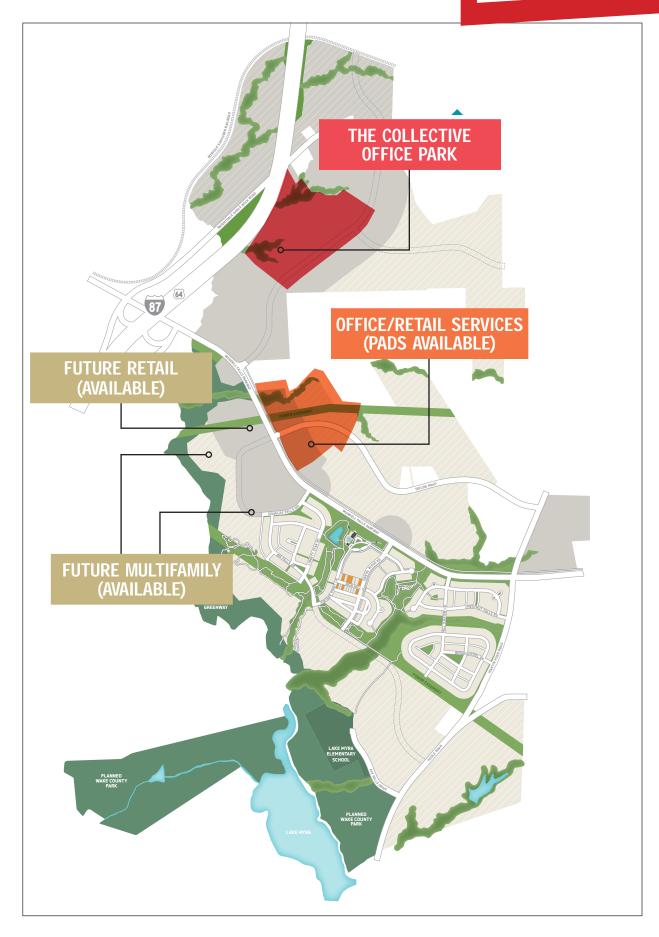
- + Up to 44 contiguous acres available across from Treelight Square on Wendell Falls Parkway for standalone retail/office/medical office developments
- + Up to 45 contiguous acres available in Treelight Square for an estimated 260,000 square foot groceryanchored neighborhood retail hub





MASTER PLAN

GET on THE LIST



WENDELL FALLS

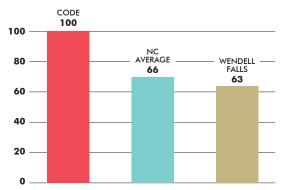
Wendell Falls is a development of Newland Communities, the largest private residential developer in the country, with 140 diverse real estate developments - including 42 active projects in 14 states. The Wendell Falls community is approved for up to 4,000 single family homes, starting in the low \$200,000s and reaching over the \$600,000s, as well as townhomes and a number of multifamily residential offerings.

Since its opening in May 2015, Wendell Falls has united the area's naturally magnificent landscape with an urbane way of life, resulting in a small-town feel with endless possibilities. For residents, a thriving, connected world is only steps away from the tranquility of their homes.

The area prides itself on serving as an access point for community connection, technology, and an unmatched network of resources designed to help people and companies prosper.



ENERGY EFFICIENCY HERS INDEX IN 4Q2017



The Home Energy Rating System (HERS) Index is the best way to compare performance between homes. A lower HERS score means a home will be more efficient and comfortable.



THE FIRST POWERWALL HOME IN THE MARKET TESLA ENERGY EFFICIENT HOME BATTERY



The Tesla Powerwall home battery is 100% self-powered. Powerwall can provide continuous power during an outage for over seven days by using solar energy to charge.

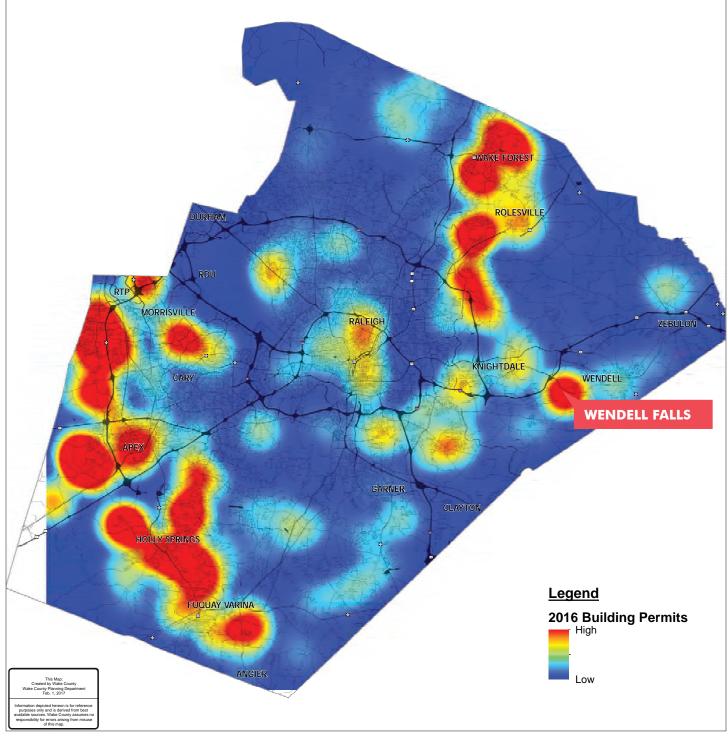
COMMUNITY EVENTS HOSTED IN WENDELL FALLS

Location

| Tacos & Tunes | Grounds Café |
|---------------------|--------------------------|
| Farmhouse Jams | The Farmhouse |
| Run Club | Trailways |
| Sip & Shop | Grounds Café |
| Monthly Brunch | Grounds Café |
| Parade of Homes | Single Family Residences |
| The Green Home Tour | Single Family Residences |
| Food Truck Rodeo | The Farmhouse |
| Wine Fest | The Farmhouse |

JOIN US! WE'RE OPEN.

WAKE COUNTY BUILDING PERMITS











up to 10,000 residents AND 4,000 HOMES IN WENDELL FALLS AT CAPACITY



#6 In the triangle in home starts in 2017



15 mile Uber Ride to/from Downtown Raleigh



32% MILLENNIAL HOMEOWNERS IN WENDELL FALLS



\$291,000 AVG. HOME SALE PRICE IN WENDELL FALLS



406% GROWTH IN NUMBER OF HOUSEHOLDS SINCE 2015





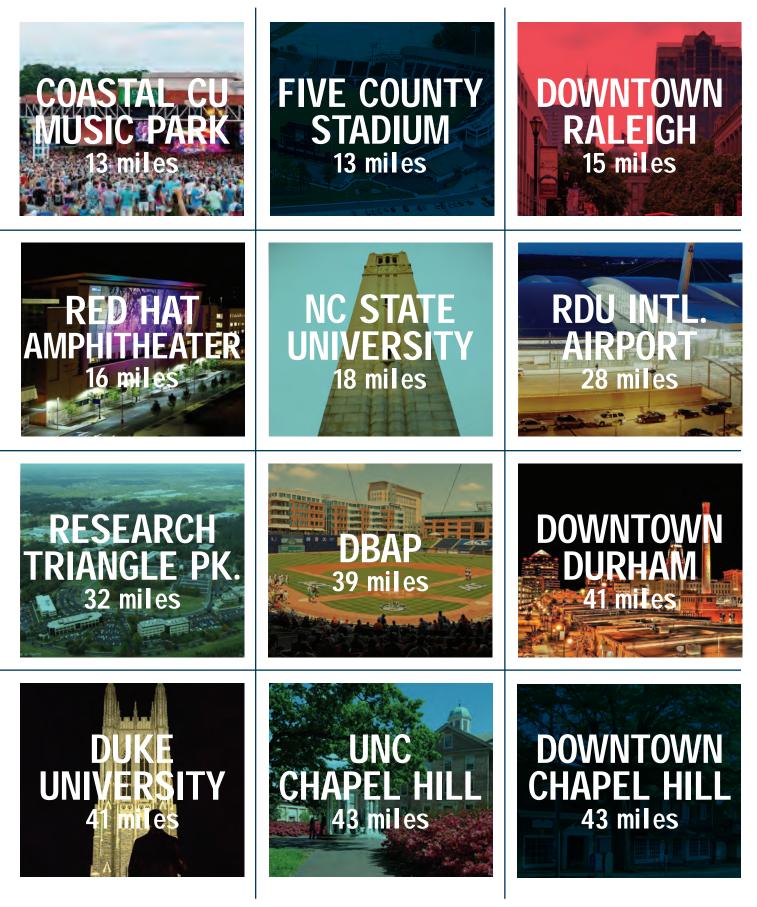
Environmentally FOCUSED AND Conscious community

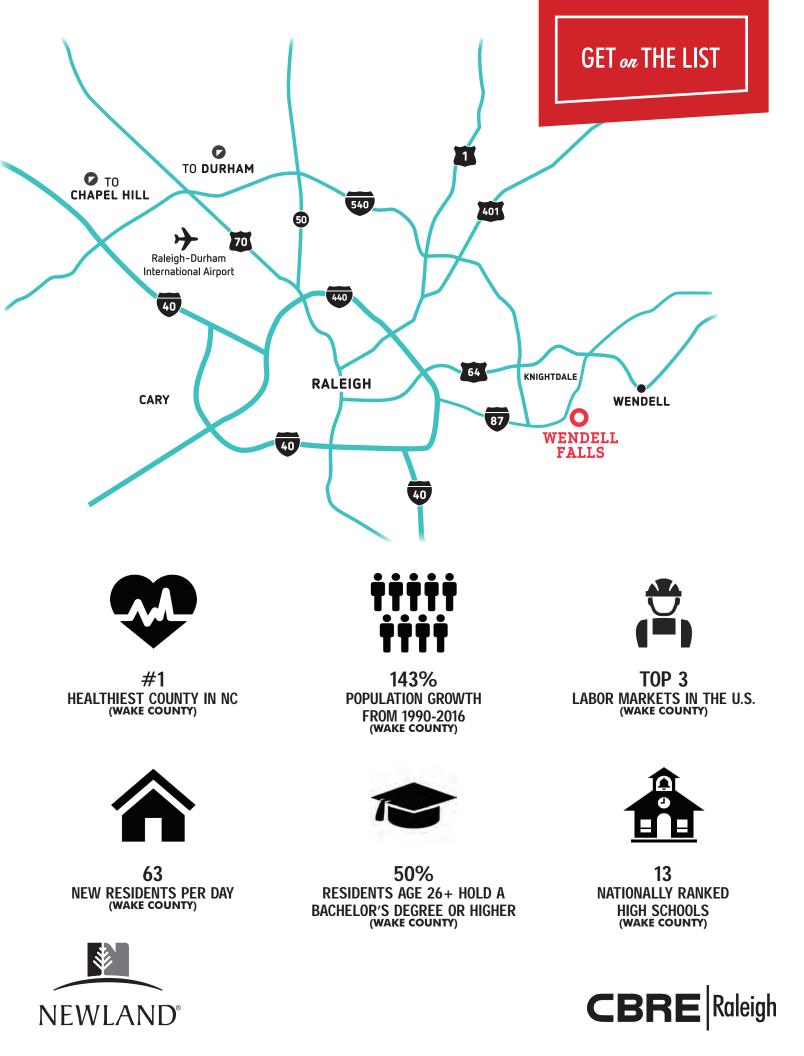


Connected Expressive At Capacity resident traits



THE TRIANGLE





WENDELL FALLS®

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